

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D SECTION 4(6), AND/OR JNIFORM LIMITED OFFERING EXEMPTION

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	OMB APPROVAL					
			3235-	0076		
	Exp	Expires:		March 15, 2009		
	Estimated average burden					
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SEC USE ONLY

DATE RECEIVED

UNIFORM LIMITED OFFERING EXCIMETION						
Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)  AGL Separate Account VL 69						
Filing under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐	Section 4(6)	ULOE				
Type of Filing: ☐ New Filing ☐ Amendment	. ,					
A. BASIC IDENTIFICATION DATA						
Enter the information requested about the issuer						
Name of Issuer ( check if this is an amendment and name has changed, and indicate of	hange.)					
AGL Life Assurance Company Separate Account VL 69						
		er (Including Are	a Code)			
610 West Germantown Pike, Suite 460, Plymouth Meeting, PA 19462 (484) 530-4800						
	Address of Principal Business Operations (Number and Street, City, State, Zip Code)   Telephone Number (Including Area Code)					
(if different from Executive Offices)						
Brief Description of Business						
Investment of variable life policy separate account assets						
Type of Business Organization		_				
$\square$ corporation $\square$ limited partnership, already formed $\boxtimes$ other (p	lease specify):	insurance Co				
☐ business trust ☐ limited partnership, to be formed		Separate Acc	count			
Actual or Estimated Date of Incorporation or Organization:    MONTH   YEAR     Actual   Estimated						
CN for Canada; FN for other foreign jurisdiction)						

#### **General Instructions**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on the ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who are to respond to the collection of information contained in this form are not required to respond unless the form a currently valid OMB control number.



#### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
  - Each executive officer and director of corporate issuers and of corporate general managing partners of partnership issuers; and
  - Each general and managing partnership of partnership issuers.

2 Edon gonor	ar ana managing	<b>F </b>				
Check Box(es) that Apply:	X Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner	
Full Name (Last name first, i	f individual)			-		
AGL Life Assurance Co						
Business or Residence Addr	ress (Number	er and Street, City, State, Zi	p Code)			
C40 Misst Commentary			Plymouth Meeting	PA	19462	
610 West Germantown I Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or	
Check Box(es) that Apply.					Managing Partner	
Full Name (Last name first, i	f individual)					
	(A)	Chy Chata 7	in Code)			
Business or Residence Addr	ress (Numb	er and Street, City, State, Zi	p Code)			
				D Simulation	General and/or	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	Managing Partner	
Full Name (Last name first, i	if individual)					
		101 101 011 7	:- O- d-)			
Business or Residence Add	ress (Numb	er and Street, City, State, Z	ip Code)			
				Director	General and/or	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	Managing Partner	
Full Name (Last name first,	it individual)					
	(N) mb	er and Street, City, State, Z	in Code)			
Business or Residence Add	ress (Numb	er and Street, City, State, 2	ip Code)			
		Description Owner	Executive Officer	Director	General and/or	
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	□ bliector	Managing Partner	
	· · · · · · · · · · · · · · · · · · ·					
Full Name (Last name first,	if individual)					
Business or Residence Add	rana (Numb	er and Street, City, State, Z	in Code)			
Business of Residence Add	ress (Numb	er and offect, only, oldie, 2	up deady			
Ol 15 ( ) H (Assilia	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or	
Check Box(es) that Apply:	∟ Promoter	☐ Bellelicial Owner	Executive Officer		Managing Partner	
E II Norse /I	if individual\					
Full Name (Last name first,	ii iiidividual)					
Business or Residence Add	Business or Residence Address (Number and Street, City, State, Zip Code)					
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

B. INFORMATION ABOUT OFFERING						
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes	No ⊠				
2. What is the minimum investment that will be accepted from any individual?	\$	<u>250,000</u>				
3. Does the offering permit joint ownership of a single unit?	Yes	No				
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.						
Full Name (Last name first, if individual)  AGL Life Assurance Company						
Business or Residence Address (Number and Street, City, State, Zip Code)						
610 West Germantown Pike, Suite 460 Plymouth Meeting PA	19462					
Name of Associated Broker or Dealer						
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)		All States				
[AL]	[HI]	[ID]				
Royal Alliance Associates, Inc						
Business or Residence Address (Number and Street, City, State, Zip Code)	***					
One World Financial Center, 14th Floor, New York NY	10281					
Name of Associated Broker or Dealer						
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)						
[AL]       [AK]       [AZ]       [AR]       [CA]       [CO]       [CT]       [DE]       [DC]       [FI]       [GA]       [II]       [GA]       [II]       [II]	[HI] [] [MS] [] [OR] [] [WY] []	[ID]				
M Holdings Securities, Inc.						
Business or Residence Address (Number and Street, City, State, Zip Code)  1125 NW Couch Street, Suite 900  Portland  OR						
1125 NW Couch Street, Suite 900 Portland OR  Name of Associated Broker or Dealer	97209					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)						
[AL]       [AK]       [AZ]       [AR]       [CA]       [CO]       [CT]       [DE]       [DC]       [FI]       [GA]         [IL]       [IN]       [IN]       [KS]       [KY]       [LA]       [ME]       [MD]       [MA]       [MI]       [MN]       [MN]         [MT]       [NE]       [NV]       [NH]       [NV]       [NM]       [NV]       [ND]       [OH]       [OK]       [NV]       <	[HI]	[ID] [ [MO] [ [PA] [ [PR] [				

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF THE PRICE	OF PROCEEDS	
1. Enter the aggregate offering price of securities included in this offering and the total amount already sold.  Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate	Amount Already
Type of Security	Offering Price	
Debt	\$	\$
Equity □ Common □ Preferred	\$	\$
Convertible Securities (including warrants)	\$	\$
Partnership Interests	\$	\$
Other (Specify Variable life insurance policies )	\$Unlimited	\$ <u>3,500,000.00</u>
Total	\$	\$
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number of Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	2	\$ <u>3,500,000.00</u>
Non-accredited Investors	0_	\$0_
Total (for filing under Rule 504 only)		\$
<ol> <li>If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.</li> </ol>	Type of	Dollar Amoun
Type of offering	Security	Sold
Rule 505		\$
Regulation A	·	\$
Rule 504	·	\$
Total	,	\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		<b>\$</b>
Printing and Engraving Costs		<b>\$</b>
Legal Fees		
Accounting Fees		
Engineering Fees		
Sales Commissions (specify finders' fees separately)		
Other Expenses (identify)  Underwriting, Premium Tax and DAC Tax Charge		

C. OFFERING PRICE.	NUMBER OF INVESTORS, EXPENSES AND	JSE OF PROCEEDS		
b. Enter the difference between the aggregate	e offering price given in response to Part C- Ques- onse to Part C - Question 4.a. This difference is		\$ <u>3,411,460.00</u>	
for each of the purposes shown. If the amour check the box to the left of the estimate. The gross proceeds to the issuer set forth in response		Payments to Officers, Directors, & Affiliates	Payments To Others □ \$	
Purchase of real estate		🗆 \$	□ \$	
Purchase, rental or leasing and insta	allation of machinery and equipment	□ \$	□ \$	
Construction or leasing of plant build	ings and facilities.	🗆 \$	□ \$	
offering that may be used in exchange	ing the value of securities involved in this ge for the assets or securities of another	🗆 \$	□ \$	
Repayment of indebtedness		. 🗆 \$	□ \$	
Working capital		🗆 \$	□ \$	
Other (specify): Investments in va	riable life policy separate accounts	<u> </u>	□ \$	
		_	□ \$	
Column Totals		× \$3,411,460.00	□ \$	
Total Payments Listed (column totals added)				
	D. FEDERAL SIGNATURE			
following signature constitutes an undertaking	signed by the undersigned duly authorized persogn by the issuer to furnish to the U.S. Securities as by the issuer to any non-accredited investor purs	nd Exchange Commissi	on, upon written	
Issuer (Print or Type)	Signature	Date		
AGL Life Assurance Company Separate Account VL 69	Jusuno J	March 13, 2009		
Name of Signer (Print or Type)	Title Signer (Print or Type)			
Joseph A. Fillip, Jr.	Executive VP, AGL Life Assurance Compan	y, on behalf of Issuer		

**ATTENTION** 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)